

## cuMobile

To view a statement of transactions in cuMobile, navigate to the **My Transaction History** section which is on the **Accounts** page:

### 1. Navigate to My Transaction History:

a. Select the **View** button on the balance in your **Favourites** or:



b. Select the **Accounts** navigation button



### 2. View transactions in the My Transaction History section

- By default all transactions (to a maximum of 10) are displayed - the most recent transaction is shown at the top of the list

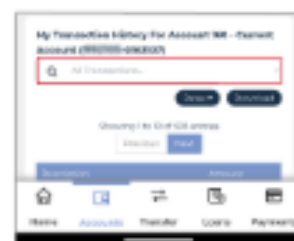
- To view transactions within a date range:

- Select the **Date** button
- Select the start and end date on the pop-up calendar
- Select the **Apply** button to view the transactions



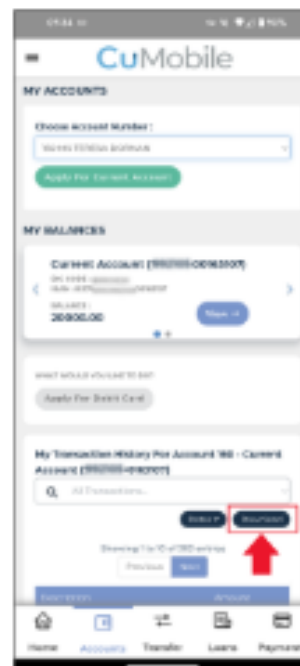
- 1. Select **Clear Date Filter** to view all transactions

- 1. To filter for a transaction type (for example, a Direct Debit or Standing Order) tap into the **All Transactions** field



### 3. Select the **Download** button

To download/view transactions in a PDF statement



## cuOnline+

To view a statement of transactions in cuOnline+:

### 1. Navigate to the My Transaction History section

This is located on the Accounts page.

The screenshot shows the Wellington IT cuOnline+ interface. On the left sidebar, the 'Accounts' icon is highlighted with a red box and a red arrow. The main content area includes a 'QUICK TRANSFER' form, 'MY ACCOUNTS' section with account numbers 4040, 172, 171, 169, 160, and 'MY BALANCES' for a Current Account (00163108) with a balance of 3642.00. The 'My Transaction History' section is highlighted with a red box, showing a table of transactions for Account 172 - Current Account. The table includes columns for Date, Description, Debit, Credit, and Balance. Transactions range from 12/1/2022 to 30/09/2022. A 'Dates' button is visible next to the transaction list.

1. The default statement is a list of all transactions (grouped in 10s), with the most recent displayed at the top of the statement.

To filter for a transaction type (for example, a Direct Debit or Standing Order) click into the **All Transactions** field

### 2. View transactions in the My Transaction History section

To view transactions within a date range:

- Select the **Dates** button
- Select the start and end date on the pop-up calendar
- Select the **Apply** button to view the transactions

The screenshot shows the Wellington IT cuOnline+ interface. The 'My Transaction History' section is highlighted with a red box. A red box highlights the 'Dates' button. A calendar pop-up is visible, showing the date range from 25/09/2024 to 30/09/2024. The 'Apply' button is also highlighted with a red box.

The screenshot shows the Wellington IT cuOnline+ interface. The 'My Transaction History' section is highlighted with a red box. A red arrow points to the 'Dates' button. A calendar pop-up is visible, showing the date range from 25/09/2024 to 30/09/2024. The 'Apply' button is also highlighted with a red box.

1 Select **Clear Date Filter** to view all transactions

1 To filter for a transaction type (for example, a Direct Debit or Standing Order) click into the **All Transactions** field

The screenshot shows the 'My Transaction History For Account 172 - Current Account' page. A dropdown menu is open, showing options: 'All Transactions...', 'DIRECT DEBIT', and 'STANDING ORDER'. A red arrow points to the 'All Transactions...' option. The table below shows transaction details with columns for Date, Description, Debit, Credit, and Balance.

Date	Description	Debit	Credit	Balance
12/11/2022	Closing Balance			3,642.00
12/11/2022	lkjhg	599.00		3,642.00
26/10/2022	Pay Name	42.00		4,241.00
06/10/2022	sort	10.00		4,283.00
05/10/2022	INT WEB	500.00		4,293.00
05/10/2022	INT WEB		1.00	4,793.00
05/10/2022	lkjhg	2.00		4,792.00
30/09/2022	INT WEB		1.00	4,794.00
30/09/2022	INT WEB		2.00	4,793.00
30/09/2022	INT WEB		1.00	4,791.00

3. Select the **Download** button

To download/view transactions in PDF statement

The screenshot shows the 'My Transaction History For Account 172 - Current Account' page. The 'Download' button is highlighted with a red box and a red arrow. The table below shows transaction details with columns for Date, Description, Debit, Credit, and Balance.

Date	Description	Debit	Credit	Balance
12/11/2022	Closing Balance			3,642.00
12/11/2022	lkjhg	599.00		3,642.00
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05/10/2022	INT WEB		1.00	4,793.00
05/10/2022	lkjhg	2.00		4,792.00
30/09/2022	INT WEB		1.00	4,794.00
30/09/2022	INT WEB		2.00	4,793.00
30/09/2022	INT WEB		1.00	4,791.00